



Wholesale Doc Request Form

Mortgagee Clause
 Home Savings of America
 Its Successors and Assigns
 35 East Broadway
 Little Falls, MN 56345

Loan Information				
HSOA Loan Number:				
Borrower Name:				
Co-Borrower Name:				
Non-Borrowing Spouse Name (if applicable):				
Borrower(s) vesting as:				
Property Address:				
City:		State:		Zip:
County:				
Settlement Agent				
Company:		Name:		Contact No:
Scheduled closing date:			First Payment Date:	
Email docs to:				
Using a Power of Attorney? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, was Power of Attorney approved by HSOA? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Property Type	Occupancy	Loan Purpose	Term	Impounds
<input type="checkbox"/> SFR <input type="checkbox"/> PUD <input type="checkbox"/> Condo <input type="checkbox"/> 2-4 units	<input type="checkbox"/> Owner Occupied <input type="checkbox"/> 2 nd Home <input type="checkbox"/> Non Owner	<input type="checkbox"/> Purchase <input type="checkbox"/> R/T Refi <input type="checkbox"/> Cash out Refi	<input type="checkbox"/> 15 yr <input type="checkbox"/> 30 yr <input type="checkbox"/> 40 yr <input type="checkbox"/> 40/30yr	<input type="checkbox"/> Yes <input type="checkbox"/> Taxes <input type="checkbox"/> No <input type="checkbox"/> Insurance Hazard Ins Premium: \$ _____
Product Type: <input type="checkbox"/> Conv <input type="checkbox"/> FHA <input type="checkbox"/> VA <input type="checkbox"/> USDA <input type="checkbox"/> Non Conforming <input type="checkbox"/> Portfolio				
Loan Amount: \$ _____ Purchase Price/Value: \$ _____ LTV _____ % CLTV _____ % MI y/n: _____				
Program Name: _____ Note Rate: _____ % Margin: _____ % Fully Indexed: _____				
Fee Schedule				PAID TO
Broker Fees:				
Loan Origination Fee:	_____ %	=	\$ _____	Broker
* Interest Rate Rebate (YSP):	_____ %	=	\$ _____	Broker
(the amount of YSP the broker is expecting to be paid)				
Broker Discount Points:	_____ %	=	\$ _____	Broker
Processing Fee:		=	\$ _____	Broker
Application Fee:		=	\$ _____	Broker
Fees Other (Description):	_____	=	\$ _____	Broker
Fees Other (Description):	_____	=	\$ _____	Broker
HSOA Fees:				
Administration Fee :		=	\$ _____	HSOA
GFE BLOCK 1: Our Origination Charge				
				CREDIT TO
Interest Rate Credit/Charge to Borrower (Check 1 box)				
<input type="checkbox"/> Par Pricing				
<input type="checkbox"/> ** Interest Rate Rebate (YSP): _____ % = \$ _____				Borrower
<input type="checkbox"/> Discount Point: _____ % = \$ _____				HSOA
GFE BLOCK 2: Your credit/charge for interest rate chosen				
*** GFE A: Your Adjusted Origination Charge				
				PAID TO
Required Services that we select				
Appraisal:	PD \$ _____	Due \$ _____		Broker
Credit Report:	PD \$ _____	Due \$ _____		Broker
GFE BLOCK 3: Service Required that we select				

* If the amount of the **Interest Rate Rebate (YSP) in Block 1** is equal to the **credit in Block 2 box 2** - the broker is receiving all the YSP. If the amount of the **Interest Rate Rebate (YSP) in Block 1** is less than the **credit in Block 2 box 2** - the broker is using part of the YSP to pay for some of the borrower's charges.

** The **Interest Rate Rebate (YSP) in Block 2** must always equal 100% of the YSP once the loan is locked.

*** Note: If **Block A** is zero then the borrower is not paying any origination charges - but may be paying 3rd party charges in section B of the GFE. If **Block A** is a negative value then some or all of the 3rd party charges are being paid on the borrower behalf.

REMINDER: Please include the Estimated HUD-1 with the Doc Order Form. An updated Mortgage Broker Fee Agreement (or applicable state specific disclosure) will be required if the broker compensation has increased.

The above information has been supplied by the Broker to Lender. Lender is not responsible for submitting demand to escrow. Broker has/will submit a demand for the above fees to be collected and distributed at the close of escrow. All fees and/or justifiable costs are for bona fide services performed by the Broker or contractually ordered by the Broker to be performed by a third party to the transaction and bore a reasonable relationship in value to the services performed. For RESPA and Regulation Z purposes, the ultimate payee for third party fees must be identified in the "Service Provider" column. All Broker fees must be itemized on the Estimated and Final HUD I.

Total fees cannot exceed the lesser of 5% of the loan amount or the maximum allowed according to state specific restrictions. Fees are defined as all lender fees and broker fees, including Yield Spread Premium. Total broker fees and total amount paid to Broker cannot exceed amount set forth in Total Broker Fees above. Certain Lender pricing programs are designed to reimburse Brokers and/or Borrowers for expenses associated with Loan Origination. Brokers are encouraged to pass the benefits of such programs to their customer. Escrow is not authorized to pay any fees to broker that are not identified on the above schedule. All fees except YSP/Lender Paid Broker fee are solely between Broker and Borrower. Lender has no responsibility regarding such fees for escrow submission:

Broker represents and warrants that the above information is true and complete and that the broker has reviewed the terms and features of this loan with the borrower.

AUTHORIZED BY:

Broker Representative

Date

Broker E-Mail Address

Phone Number