



Wholesale Doc Request Form

Mortgagee Clause
 Home Savings of America
 Its Successors and/or Assigns
 35 East Broadway
 Little Falls, MN 56345

Loan Information				
HSA Loan Number:				
Borrower Name:				
Co-Borrower Name:				
Non-Borrowing Spouse Name (if applicable):				
Borrower(s) vesting as:				
Property Address:				
City:	State:	Zip:	County:	
Settlement Agent				
Company:	Name:	Contact No:		
Scheduled closing date:		First Payment Date:		
Email docs to:				
Using a Power of Attorney? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, was Power of Attorney approved by HSOA? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Property Type	Occupancy	Loan Purpose	Term	Impounds
<input type="checkbox"/> SFR <input type="checkbox"/> PUD <input type="checkbox"/> Condo <input type="checkbox"/> 2-4 units	<input type="checkbox"/> Owner Occupied <input type="checkbox"/> 2 nd Home <input type="checkbox"/> Non Owner	<input type="checkbox"/> Purchase <input type="checkbox"/> R/T Refi <input type="checkbox"/> Cash out Refi	<input type="checkbox"/> 15 yr <input type="checkbox"/> 30 yr <input type="checkbox"/> 40 yr <input type="checkbox"/> 40/30yr	<input type="checkbox"/> Yes <input type="checkbox"/> Taxes <input type="checkbox"/> No <input type="checkbox"/> Insurance Hazard Ins Premium: \$ _____
Compensation Basis: <input type="checkbox"/> Lender Paid <input type="checkbox"/> Borrower Paid Product Type: <input type="checkbox"/> Conv <input type="checkbox"/> FHA <input type="checkbox"/> 203k(s) <input type="checkbox"/> VA <input type="checkbox"/> USDA <input type="checkbox"/> Non Conforming <input type="checkbox"/> Portfolio Loan Amount: \$ _____ Purchase Price/Value: \$ _____ LTV _____% CLTV _____% MI y/n: _____ Program Name: _____ Note Rate: _____% Margin: _____% Fully Indexed: _____				
Fee Schedule – Broker may only charge fees if compensation is Borrower Paid				PAID TO
Broker Fees: Broker Compensation Contract (Lender Paid Only) = \$ _____ Third Party processing fee (paid to broker) = \$ _____ OR For Borrower Paid ONLY: Loan Origination Fee: _____% = \$ _____ Broker Discount Points: _____% = \$ _____ Processing Fee: _____ = \$ _____ Application Fee: _____ = \$ _____ Fees Other (Description): _____ = \$ _____ Fees Other (Description): _____ = \$ _____ Texas Attorney Doc Review Fee (TX ONLY) = \$ _____ AND HSOA Fees: Administration Fee : _____ = \$ _____				Broker Broker Broker Broker Broker Broker Broker Broker Other/Ledbetter HSOA
GFE BLOCK 1: Our Origination Charge = \$ _____				
				CREDIT TO
Interest Rate Credit/Charge to Borrower <input type="checkbox"/> Broker Compensation Contract (Lender Paid Only) (\$ _____)				
Add or Subtract <input type="checkbox"/> Lender Credit = \$ _____ <input type="checkbox"/> Lender Discount Point = \$ _____ <input type="checkbox"/> Premium Pricing (Borrower Paid Comp) = \$ _____				Borrower HSOA Borrower
GFE BLOCK 2: Your credit/charge for interest rate chosen \$ _____				
*** GFE A: Your Adjusted Origination Charge = \$ _____				
				PAID TO
Required Services that we select Appraisal: PD \$ _____ Due \$ _____ Credit Report: PD \$ _____ Due \$ _____ MISC/3 rd Party Processing: PD \$ _____ Due \$ _____				Broker Broker
GFE BLOCK 3: Service Required that we select \$ _____				

* The YSP/Premium Pricing MUST be credited to the borrower.

REMINDER: Please include the Estimated HUD-1 with the Doc Order Form. An updated Mortgage Broker Fee Agreement (or applicable state specific disclosure) will be required if the broker compensation has increased.

The above information has been supplied by the Broker to Lender. Lender is not responsible for submitting demand to escrow. Broker has/will submit a demand for the above fees to be collected and distributed at the close of escrow. All fees and/or justifiable costs are for bona fide services performed by the Broker or contractually ordered by the Broker to be performed by a third party to the transaction and bore a reasonable relationship in value to the services performed. For RESPA and Regulation Z purposes, the ultimate payee for third party fees must be identified in the "Service Provider" column. All Broker fees must be itemized on the Estimated and Final HUD I.

Total fees cannot exceed the lesser of 4.5% of the loan amount or the maximum allowed according to state specific restrictions. Fees are defined as all lender fees and broker fees, including Yield Spread Premium. Total broker fees and total amount paid to Broker cannot exceed amount set forth in Total Broker Fees above. Certain Lender pricing programs are designed to reimburse Brokers and/or Borrowers for expenses associated with Loan Origination. Brokers are encouraged to pass the benefits of such programs to their customer. Escrow is not authorized to pay any fees to broker that are not identified on the above schedule. All fees except YSP/Lender Paid Broker fee are solely between Broker and Borrower. Lender has no responsibility regarding such fees for escrow submission:

Broker represents and warrants that the above information is true and complete and that the broker has reviewed the terms and features of this loan with the borrower.

AUTHORIZED BY:

Broker Representative

Date

Broker E-Mail Address

Phone Number