

Lock Request Form

All locks should be completed in the Intellisearch section of www.hsoawholesale.com. This form should ONLY be used in the event of a system outage or you have been instructed by Home Savings to complete your lock in this manner as an exception.

Complete the following sections to request your rate lock. This rate lock form must be received no later than 4:00 PM PT / 5:00 PM MT / 6:00 PM CT / 7:00 PM ET Monday through Friday.

Please fax to 866-857-9257.

NOTE: This rate lock is not valid until receipt of confirmation.

Broker Information

Broker Company Name: _____	
Broker ID# _____	Date: _____
Requestor Name: _____	Requestor Fax: (_____) _____
Requestor Phone: (_____) _____	Requestor E-Mail: _____

Borrower Information

Loan Number: _____	
Borrower Name: _____	FICO: _____
Co-Borrower Name: _____	FICO: _____
Borrower SS#: _____	Co-Borrower SS#: _____
Subject Property Address: _____	
City: _____	State: _____ Zip Code: _____ COUNTY: _____

- Occupancy:** Owner Occupied 2nd Home Non Owner Occupied
- Loan Purpose:** Purchase (Rate/Term) Refinance Cash-Out Refinance
- Property Type:** SFR Condo PUD 2 Units 3 Units 4 Units
- Doc Type:** Full Doc SIVA w/4506 Streamline
- Loan Amount:** \$ _____ **Purchase Price/Value:** \$ _____
- LTV:** _____ **CLTV:** _____ **Escrow or Impounds** Yes No

** PROGRAM NAME / LOAN CODE ** _____	
Refer to Rate Sheet for Program Name and Code	
ARM INFORMATION: Start Rate: _____	Margin: _____ Life Cap: _____
SELECT Prepay: <input type="checkbox"/> No Prepay <input type="checkbox"/> 1 Year <input type="checkbox"/> 2 Year <input type="checkbox"/> 3 Year	
COMPLETE Requested Pricing:	
Lock Period: <input type="checkbox"/> 15 Day (Loan must be approved w/all PTDs signed off) <input type="checkbox"/> 30 Day <input type="checkbox"/> 45 Day	
As pricing may change daily on these programs please let us know if you want us to price and lock your loan to a specific rebate or if you need a specific note rate. For example: "The maximum note rate that the Borrower will accept is 7.00%, please price the rebate and pay rate according to that note rate."	
Base Note Rate _____	Base price/rebate _____
Rate Adjustments _____	Price Adjustments _____
_____	_____
_____	_____
Note Rate After Adjustments: _____	Price/rebate After Adjustments: _____